



CANADIAN RUGBY
FOUNDATION

Introducing... The Canadian Rugby Foundation

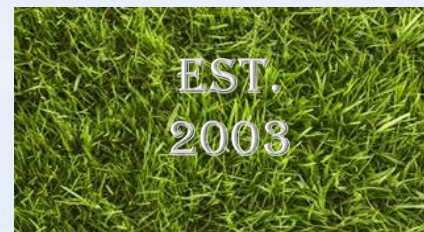
- **Introducing the Canadian Rugby Foundation**
- **CRF Value Proposition**
- **Foundation's 94 Funds***
- **Fund Types**
- **Starting a New Fund**

*** As of July 1, 2026**

Introducing the Canadian Rugby Foundation (CRF)

“Investing in the Future of Canadian Rugby” for 23 Years

- Canadian Not-for-Profit Corporation and public foundation charity offering tax receipts to donors
- Arms-length, cooperative relationship with Rugby Canada, formalized in 2022 MOA



Key Metrics

- **Assets of \$24.7M** at December 31, 2025. As of July 1, 2026, \$30.0M. **35% CAGR** since Dec 31, 2020
- **2025 Donations: \$3.1M,**
- **2025 Grants supporting rugby: \$2.2M**



Role

- Encouraging and building endowment and capital funds with income or capital used to develop and grow community and high-performance rugby in Canada
- Initiating and/or supporting specific projects, awards, and organizations at clubs, schools, universities, regions or across Canada



Value Proposition of CRF Funds



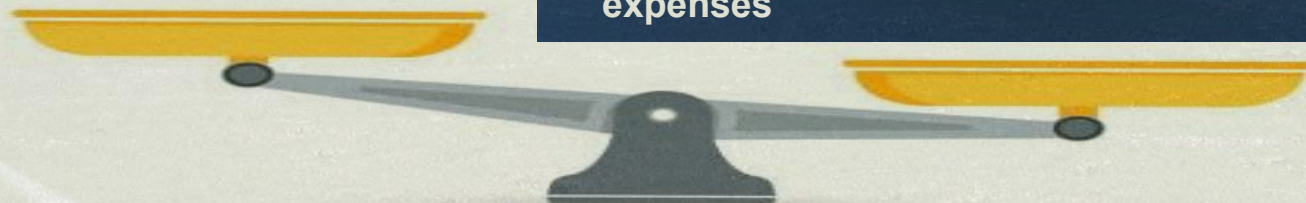
**CANADIAN RUGBY
FOUNDATION**

Benefits to CRF

- Establish new endowment funds
- Increase assets
- Increase capacity to grow and develop rugby

Benefits to Fund Sponsor

- Tax receipts for Fund donors
- 25% Matching on endowment funds (maximum of \$20K)
- Endowed funds – capital invested in perpetuity
- 3.5-5.0% payouts annually (tax-free) from interest
- Shared returns from investments
- No Administration fees
- Regular fund performance reporting
- Leading institutional fund manager with low fees (<0.45%)
- Conservative (stable, secure) investment policy
- Reduced time spent on financial asset management
- Reduced reliance on annual fund-raising for operating expenses



3 Basic Fund Types

RESTRICTED

ENDOWMENT FUNDS

- **Restricted (disbursements requested at the discretion of the Fund Sponsors, not the Foundation) towards rugby operating expenses or awards**, subject to CRA requirements and Memorandum of Agreement terms, and only to a qualified donee (e.g., Rugby Canada).
- Applies to club funds, university funds, and Rugby Canada-related funds.
- Donations are irrevocable gifts to the Foundation and are **tax receipt eligible**.
- **Capital is invested in perpetuity. Only interest is disbursed.**
- **Disbursements of 3.5-5.0% of assets annually** based on fund size
- **Matching contributions of 25%** to maximum \$20,000.
- **3.5% Interest on the funds, 4.5% on assets over \$100,000. Additional sharing of returns once assets exceed \$500,000**

RESTRICTED

CAPITAL FUNDS

- **Fund assets are completely withdrawn for use on capital project(s)** such as a new clubhouse, facility renovations, or major equipment purchase at the discretion of the Fund Sponsors subject to CRA requirements and MOA terms which describe the intended capital project.
- Donations are irrevocable gifts to the Foundation and are **tax receipt eligible**.
- **No annual disbursement limits – capital is withdrawn according to capital project milestones.**
- **No matching contribution** as capital will be withdrawn.
- **3.5% Interest on the funds, 4.5% on assets over \$100,000. Additional sharing of returns once assets exceed \$500,000**

UNRESTRICTED



- **Unrestricted fund with disbursements at the discretion of the Foundation**
- Revenues based on direct donations, net investment returns of the total Foundation, Administration & General (A&G) fees from the five \$2 million+ Funds.
- Expenses based on administration expenses (maintained at less than 1% of assets), matching contributions to Funds, the returns to its Funds, investment management fees, and grants to and sponsorships of specific rugby initiatives

94 Funds With Increasing National Footprint



AB (13)

Ancient Nor'Westers Endowment Fund
 Clansmen Legacy Fund
 David Robinson Memorial Award Fund
 Don Whidden Memorial Award Fund
 For the Love of the Game Fund
 Green and Gold Legacy Fund
 Judy Seddon Memorial Award Fund
 Leprechaun Tiger RFC Legacy Fund
 Red Deer Titans RFC Capital Fund
 Red Deer Titans RFC Endowment Fund
 Rugby Alberta Endowment Fund
 Stampede 7s Award Fund
 Strathcona Druids RFC Fund

BC (41)

Bayside RFC Clubhouse Campaign Fund
 BC Grassroots Rugby Fund
 C.O.R.E. (Central Okanagan Rugby Enthusiasts) Fund
 Captain's Fund
 Castaway Wanderers RFC Fund
 Courtenay Taaffe Award Fund
 Cowichan RFC Larry Thibodeau Memorial Award Fund
 Cowichan Rugby Club Legacy Capital Fund

BC

Crimson Tide Junior Fund
 CWRFC Oak Palm Society Coming Home Capital Fund
 Dave Huang Memorial Award Fund
 Dennis Crawford Memorial Award Fund
 Dick Ellis Memorial Fund
 Don Ennis Rugby Fund
 Doug Tate University Coach of the Year Award Fund
 George Jones Awards Fund
 Gerald McGavin Coaching Award Fund
 Hong Kong 7s Fund
 Jack Patrick and Nick Mather & Tillman Briggs Family Awards Fund
 John Cannon Award Fund
 Kevin 'Lunk' Wirachowski Award Fund
 LeadHerShip Fund
 Lone Oak Legends Capital Fund
 Lone Oak Legends Fund
 Marina and Howard Gerwing Award Fund
 Men's Age-grade Rugby Fund
 Men's High Performance Financial Assistance Fund
 Meraloma Rugby Endowment Fund
 Monty Heald Senior National Women's Fund
 Quinn Lauridsen Memorial Award Fund
 Ravens Ripper Fund
 Rick Bourne Rugby Award Fund
 Steven Batie Memorial Award Fund
 Thomas Family Awards Fund
 Thunder Indigenous Rugby Fund
 Tillman Briggs (JBAA) Capital Fund
 University Rugby Supporters Fund
 Unrestricted Fund
 Vikes Men's Rugby Supporters Fund
 VIRU- Creighton Capital Fund
 Westshore RFC Fund

MB (2)

Manitoba Rugby Endowment Fund
 MGRP Capital Fund

NB (2)

Loyalists Legends Legacy Fund
 Saint John Trojans RFC Fund

NL (1)

Deacy, Browne, Parfrey Fund

ON (28)

Accelerator Fund (Rugby Ontario)
 Aurora Barbarians RFC Development Fund
 Aurora Barbarians RFC FFL Fund
 Brampton RFC Fund
 Brantford Harlequins RFC
 Brock Green Space Capital Fund
 Burlington Centaurs Fund
 Colette McAuley NSWT Award Fund
 David Burnett Memorial Award Fund
 Fletcher's Patrons Fund
 Guelph Gryphons Women's Rugby Award Fund
 Hamilton Hornets Rugby Fund
 Les Voyageurs Fund
 Liam Geddes Memorial Award Fund
 Markham Irish MICRC Legacy Fund
 Niagara Old Boys RFC Capital Fund
 Peterborough Rugby Endowment Fund
 Rugby Ontario FFL Fund
 Rugby Rumble Fund
 Toronto Nomads Rugby Endowment Fund
 Toronto Saracens Alumni Fund
 Toronto Saracens Legacy Fund
 Toronto Scottish FFL Fund
 Toronto Scottish Rugby Football Club Fund
 Twin Elm Rugby Park Renewal Fund
 Western Mustangs Men's Rugby Fund
 Western Women's Rugby Alumni Fund
 Women's Age-grade Rugby Fund

QC (5)

BU RFC Alumni Endowment Fund
 John Jones Memorial Award Fund
 Montreal Irish Capital Fund
 Montreal Irish Fund
 SABRFC Alumni Endowment Fund

SK (1)

Paul 'Koby' Kobayashi Memorial Award Fund

94* Endowment, Awards, Capital, and Rugby Canada-related Funds

ENDOWMENT FUNDS (40)

1. Accelerator (Rugby Ontario) Fund
2. Ancient Nor'Westers Endowment Fund
3. Aurora Barbarians Fund
4. BC Grassroots Rugby Fund
5. Brampton RFC Fund
6. Brantford Harlequins RFC Fund
7. Castaway Wanderers RFC Fund
8. Clansmen Legacy Fund
9. Crimson Tide Junior Fund
10. Deacy, Browne, Parfrey Fund
11. Don Ennis Rugby Fund
12. Fletcher's Patrons Fund
13. For the Love of the Game Fund
14. Green and Gold Legacy Fund
15. Hamilton Hornets Rugby Fund
16. LeadHerShip Fund
17. Leprechaun Tiger RFC Legacy Fund
18. Lone Oak Legends Fund
19. Loyalists Legends Legacy Fund
20. Manitoba Rugby Endowment Fund
21. Markham Irish MICRC Legacy Fund
22. Men's High Performance Financial Assistance Fund
23. Meraloma Rugby Endowment Fund
24. Montreal Irish Fund
25. Peterborough Rugby Endowment Fund
26. Ravens Ripper Fund
27. Red Deer RFC Endowment Fund
28. Rugby Alberta Endowment Fund
29. Rugby Ontario Endowment Fund
30. Rugby Ontario FFL Fund
31. Rugby Rumble Fund
32. SABRFC Alumni Endowment Fund
33. Strathcona Druids RFC Fund
34. Thunder Indigenous Rugby Fund
35. Toronto Nomads Rugby Endowment Fund
36. Toronto Saracens Alumni Fund
37. Toronto Saracens Legacy Fund
38. Toronto Scottish FFL Fund
39. Toronto Scottish RFC Fund
40. Westshore RFC Fund

AWARDS FUNDS (25)

1. Colette McAuley NSWT Award Fund
2. CORE (Central Okanagan Rugby Enthusiasts) Fund
3. Courtenay Taaffe Award Fund
4. Cowichan RFC Larry Thibodeau Memorial Award Fund
5. Dave Huang Memorial Award Fund
6. David Burnett Memorial Award Fund
7. David Robinson Memorial Award Fund
8. Dennis Crawford Memorial Award Fund
9. Don Whidden Memorial Award Fund
10. Doug Tate University Coach of the Year Award Fund
11. George Jones Awards Fund
12. Gerald McGavin Coaching Award
13. Jack Patrick & Nick Mathers & Tillman Briggs Family Awards Fund
14. John Cannon Memorial Award Fund
15. John Jones Memorial Award
16. Judy Seddon Memorial Award
17. Kevin "Lunk" Wirachowski Award Fund
18. Liam Geddes Memorial Award Fund
19. Marina and Howard Gerwing Award
20. Paul "Koby" Kobayashi Memorial Award Fund
21. Quinn Lauridsen Memorial Award Fund
22. Rick Bourne Rugby Award Fund
23. Stampede 7s Award Fund
24. Steven Batie Memorial Award Fund
25. Thomas Family Awards Fund

CAPITAL FUNDS (16)

1. Aurora Barbarian RFC Development Fund
2. Bayside RFC Clubhouse Campaign Fund
3. Brock Green Space Capital Fund
4. Burlington Centaurs Fund
5. Cowichan Rugby Club Legacy Capital Fund
6. CWRFC Oak & Palm Society COMING HOME Capital Fund
7. Lone Oak Legends Capital Fund
8. MGRP Capital Fund
9. Montreal Irish Capital Fund
10. Niagara Old Boys RFC Capital Fund

11. Red Deer Titans RFC Capital Fund
12. Saint John Trojans RFC Fund
13. Strathcona Druids RFC Fund
14. Tillman Briggs Capital Fund
15. Twin Elm Rugby Park Renewal Fund
16. VIRU-Creighton Capital Fund

UNIVERSITY FUNDS (6)

1. BU RFC Alumni Endowment Fund
2. Guelph Gryphons Women's Rugby Award Fund
3. University Rugby Supporters Fund
4. Vikes Men's Rugby Supporters Fund
5. Western Mustangs Men's Rugby Fund
6. Western Women's Rugby Alumni Fund

RUGBY CANADA-RELATED FUNDS (8)



1. Captains' Fund
2. Dick Ellis Memorial Fund
3. Hong Kong 7s Fund
4. Les Voyageurs Fund
5. Men's Age-grade Rugby Fund
6. Men's High-Performance Rugby Financial Assistance Fund
7. Monty Heald National Senior Women's Fund
8. Women's Age-grade Rugby Fund

CRF UNRESTRICTED FUND (1)



Starting a New Fund

Determine Fund Purpose

30 Days

Potential Fund Sponsor (FS) develops preliminary idea for a new Fund and its goals.

1-2 Days

FS contacts CRF Chief Executive Officer (CEO)

FS and CEO schedule and hold telephone or Zoom call to discuss scope, scale, and type of fund:

Draft MOA

1-2 Weeks

CEO emails Draft 1 of Memorandum of Agreement (MOA)

FS discusses with other Fund sponsors, club executives, and major donors; develops Draft 2 with Schedule A with unique terms of the Fund and 2 Fund Representatives identified.

FS and CEO discuss and develop penultimate draft MOA.

Final MOA draft signed and sealed

Set Up New Fund

2-4 Days

New Fund set up on CRF books with Financial Administrator and Treasurer.

New Fund set up with Leith Wheeler, the CRF Investment Manager.

New Fund set up on CRF website and CanadaHelps.org to accommodate new donations

News article posted on CRF website announcing the new fund

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CONTACT US

Frequently Asked Questions? Let's Talk!

